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AND

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LLP

L A W Y E R S

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Attorneys for Official Committee of Unsecured Creditors of  
USA Commercial Mortgage Company

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
APPROVING FIRST AND FINAL  
APPLICATION FOR AWARD OF  
PROFESSIONAL FEES AND  
REIMBURSEMENT OF EXPENSES  
OF SIERRA CONSULTING GROUP  
LLC**

**PLEASE TAKE NOTICE** that an Order Approving First And Final Application for Award of Professional Fees and Reimbursement of Expenses of Sierra Consulting Group LLC [DE 4074] was entered on the 29<sup>th</sup> day of June 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

RESPECTFULLY SUBMITTED June 29, 2007.

**LEWIS AND ROCA LLP**

By /s/ RC (#006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for Official Committee of Unsecured  
Creditors of USA Commercial Mortgage  
Company*

**PROOF OF SERVICE**

Copy of the foregoing e-mailed on June  
29, 2007 to all parties listed on the Post  
Effective Official Service List for Limited  
Notice No. 2 Dated June 1, 2007 on file  
with this Court.

/s/ Christine E. Laurel  
Christine E. Laurel  
Lewis and Roca